



Donation of Securities Form

Thank you for your gift of securities to Pretend City Children's Museum

Please fill out the information below:

Name & Type of Securities (ex: IBM common stock) _____ Number of Shares _____ Date of Transfer

Donor's Name _____ Broker's Name

Donor's Street Address _____ Broker's Company

Donor's City/State/Zip _____ Broker's Phone Number

Donor's Phone _____ Donor's Email

Pretend City's **broker contact information** is:

Charles Schwab

Account number 8140 2843

DTC number 0164

Pretend City Children's Museum of Orange County

This is the most secure and cost-effective way to process your gift.

Pretend City's **tax identification number** (FEIN) is: 33-0761254

After Pretend City receives confirmation of the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to Pretend City or the stock was unconditionally delivered to Pretend City).

All contributions are tax- deductible to the fullest extent provided by law. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

Questions? Please contact Sue Harrison, Chief Development Officer: 949-428-3900, ext. 240 or sue.harrison@pretendcity.org.

Pretend City Children's Museum is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.